

February 6, 2023

DCM Foundation 7826 Kate Brown Drive Dublin, OH 43017 Attention: Greg Ruf

Dear Greg:

Enclosed are the original and one copy of the 2022 Exempt Organization return, as follows...

2022 Form 990-PF

2022 Ohio Attorney General report

The Internal Revenue Service requires that you make your annual exempt organization returns and related documents available for public inspection for 3 years from the filing date. The exemption application, letter of determination and related documents must be made available for public inspection indefinitely. The organization must furnish a copy of its exemption application and/or information returns for the last 3 years to anyone who so requests. Information returns made available for public inspection must be properly signed.

In addition to the client copy of the 990, we have included a copy available to meet the public inspection requirements. This copy does not include certain items not subject to public inspection.

Each original should be dated, signed and filed in accordance with the filing instructions. The copy should be retained for your files.

We prepared the return from information you furnished us without verification. Upon examination of the return by tax authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

Very Truly Yours,

Jane E. Pfeifer

## TAX RETURN FILING INSTRUCTIONS

**FORM 990-PF** 

#### FOR THE YEAR ENDING

December 31, 2022

Prepared Fo	or:
	DCM Foundation 7826 Kate Brown Drive Dublin, OH 43017
Prepared By	<i>y</i> :
	Clark, Schaefer, Hackett & Co. 4449 Easton Way, Suite 400 Columbus, OH 43219
Amount Due	e or Refund:
	No amount is due
Make Check	Payable To:
	No amount is due.
Mail Tax Re	turn and Check (if applicable) To:
	Not applicable
Return Mus	t be Mailed On or Before:

## Special Instructions:

Not applicable

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by May 15, 2023

Please note that the Form 990-PF return contains excess distribution carryover of \$231,235. This may be applied to tax year 2023 and subsequent years.

## Form 8879-TF

## IRS e-file Signature Authorization for a Tax Exempt Entity

or calendar year 2022, or fiscal year beginning	, 2022, and er	nding , 20

OMB No. 1545-0047

Do not send to the IRS. Keep for your records. Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service Name of filer EIN or SSN 82-3562019 DCM FOUNDATION GREG RUF Name and title of officer or person subject to tax PRESIDENT Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. Form 990 check here ...... b Total revenue, if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_ 1b 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here Form 1120-POL check here b Total tax (Form 1120-POL, line 22) 3a Tax based on investment income (Form 990-PF, Part V, line 5) 4a Form 990-PF check here b Balance due (Form 8868, line 3c) Form 8868 check here ..... 5a Form 990-T check here ..... **b Total tax** (Form 990-T, Part III, line 4) 6a 7a Form 4720 check here ..... b Total tax (Form 4720, Part III, line 1) 7b 8a Form 5227 check here ..... **b** FMV of assets at end of tax year (Form 5227, Item D) Form 5330 check here ..... **b** Tax due (Form 5330, Part II, line 19) 9a 9b 10a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b **Declaration and Signature Authorization of Officer or Person Subject to Tax** Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name , (EIN) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize CLARK, SCHAEFER, HACKETT & CO. 84989 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. **Certification and Authentication** Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 31308088522 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. CLARK, SCHAEFER, HACKETT & CO. 02/06/23 ERO's signature Date **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So Form **8879-TE** (2022) LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

202521 12-16-22

# Form **990-PF**Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Ford	aler	idar year 2022 or tax year beginning		, and ending		
Nan	ne of	foundation			A Employer identification	number
D	СМ	FOUNDATION			82-3562019	
Num	ber a	nd street (or P.O. box number if mail is not delivered to stre	et address)	Room/suite	<b>B</b> Telephone number	
_7	82	6 KATE BROWN DRIVE			614-205-06	00
-		own, state or province, country, and ZIP or foreig	n postal code		C If exemption application is p	ending, check here
		LIN, OH 43017			<b>⊣</b>	
G C	heck	all that apply: Initial return		ormer public charity	<b>D</b> 1. Foreign organizations	s, check here
		Final return Address change	Amended return		Foreign organizations me check here and attach co	eeting the 85% test,
— С	hool		Name change ) exempt private foundation			
	_	type of organization: $X$ Section 501(c)(3 ection 4947(a)(1) nonexempt charitable trust	_	ation	E If private foundation sta under section 507(b)(1)	
I Fa		` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	Inting method: X Cash	Accrual		,,,
		Part II, col. (c), line 16)	Other (specify)	/Noordan	F If the foundation is in a under section 507(b)(1)	
(	\$		olumn (d), must be on cash bas	is.)		(( <i>b</i> ), 61100K 11010
Pa	rt I	·		(b) Net investment	(c) Adjusted net	(d) Disbursements
		necessarily equal the amounts in column (a).)	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				
	2	Check if the foundation is not required to attach Sch. I Interest on savings and temporary				
	4	cash investments  Dividends and interest from securities				
	-	Gross rents				
		Net rental income or (loss)				
_	6a	Net gain or (loss) from sale of assets not on line 10				
ne	b	Gross sales price for all assets on line 6a				
Revenue	7	Capital gain net income (from Part IV, line 2)		0	•	
ĕ	8	Net short-term capital gain			0.	
	9	Income modifications Gross sales less returns				
	10a	and allowances				
		Less: Cost of goods sold				
		Gross profit or (loss)		0	2 065	STATEMENT 1
	11	Other income		0		STATEMENT I
-	12 13	Total. Add lines 1 through 11  Compensation of officers, directors, trustees, etc.		0		0.
	14	Other employee salaries and wages	"		•	•
		Pension plans, employee benefits				
န	162	Legal fees STMT 2	4,722.	0	. 0.	4,722.
Expense	b	Accounting fees STMT 3	5,012.	0	. 0.	5,012.
ă	C	Other professional fees				
ě E	17	Interest				
ministrative	18	Taxes				
ist	19	Depreciation and depletion				
<u> </u>	20	Occupancy				1 252
Ad	21	Travel, conferences, and meetings		0	. 0.	4,368.
and	22	Printing and publications	017 122	•	1	217 122
<u>ii</u>	23	Other expenses STMT 4	217,133.	0	0.	217,133.
peratin	24	Total operating and administrative	303,235.	0	. 0.	221 225
ö	0.5	expenses. Add lines 13 through 23	0.	U	• 0•	231,235.
	25 26	Contributions, gifts, grants paid  Total expenses and disbursements.				0.
	۷.	Add lines 24 and 25	303,235.	0	. 0.	231,235.
$\dashv$	27	Subtract line 26 from line 12:	303,2331			231,233.
		Excess of revenue over expenses and disbursements	143,932.			
		Net investment income (if negative, enter -0-)		0	•	
		Adjusted net income (if negative enter -0-)			2 065.	

223501 12-06-22 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2022) DCM FOUNDATION 82-3562019 Page 2

Р	Part II Balance Sheets Attached schedules and amounts in the description Schedules and Amounts in the Amounts in the de			year	
•	u	column should be for end-of-year amounts only.	(a) Book Value	( <b>b)</b> Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	84,513.	228,445.	228,445.
		Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Ŋ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
		Investments - corporate bonds			
		Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment; basis			
		Less: accumulated depreciation			
	15	Other assets (describe )			
		Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	84,513.	228,445.	228,445.
	17	Accounts payable and accrued expenses	,	,	·
	18	Grants payable			
"	19	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
ē	21	Mortgages and other notes payable			
<u>=</u>		Other liabilities (describe )			
		,			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow FASB ASC 958, check here			
		and complete lines 24, 25, 29, and 30.			
Ses	24	Net assets without donor restrictions			
<u>a</u>	25	Net assets with donor restrictions			
Net Assets or Fund Balances	20	Foundations that do not follow FASB ASC 958, check here			
pur		and complete lines 26 through 30.			
Ę	26	Capital stock, trust principal, or current funds	0.	0.	
8	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
sel	28	Retained earnings, accumulated income, endowment, or other funds	84,513.	228,445.	
As	29	Total net assets or fund balances	84,513.	228,445.	
Re	20	Total not assets of fund balanoes	01/0101	220,1101	
	30	Total liabilities and net assets/fund balances	84,513.	228,445.	
				220, 1131	
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2	29		
		at agree with end-of-year figure reported on prior year's return)	1	84,513.	
		amount from Part I, line 27a	_	143,932.	
		r ingresses not included in line ( /itamize)		0.	
		ings 1 0 and 0			228,445.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 29		228,445.
-		· · · · · · · · · · · · · · · · · · ·	\-/; =		

82-3562019

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)  12  13  14  15  16  17  18  18  18  19  19  19  10  10  10  10  10  10  10	Part IV Capital Gains	and Losses for Tax on In	vestment Ir	ncome	9				
B NONE  C d  C Gross sales price  (f) Depreciation allowed (g) Cost or other hasis plus expense of sale  (e) Gross sales price  (f) Depreciation allowed (or allowable)  (or allowable)  (or allowable)  (f) Gross sales price  (f) Depreciation allowed (or allowable)  (or allowable)  (or allowable)  (f) Gross sales price  (	(a) List and describe 2-story brick w	e the kind(s) of property sold (for exal varehouse; or common stock, 200 shs	mple, real estate, s. MLC Co.)	i	(	<b>(b)</b> How acqui P - Purchas D - Donatio	red e n		
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (c) plus (f) minus (g))  (a) Depreciation allowed (or allowable) (g) Cost or other basis (h) Gain or (loss) (c) plus (f) minus (g))  (b) Every for assets showing gain in column (h) and owned by the foundation on 12/3 1/69.  (c) Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 1/69.  (d) FMV as of 12/3 1/69 (g) Adjusted basis (k) Excess of cot. (i) col. (i) Gains (Col. (h) pain minus cot. (ii) Adjusted basis (l) Excess of cot. (ii) any cot. (iii) Gains (Col. (h) but not less than -0-) or Losses (from col. (h))  a	1a								
(e) Gross sales price (f) Depreciation allowed (or allowable) (19) Cost or other basis plus expense of sale ((e) plus (f) minus (g))  (e) Gross sales price (f) Depreciation allowed (or allowable) plus expense of sale ((e) plus (f) minus (g))  (b) Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 f/99.  (i) FMV as of 12/3 1/69 (i) Adjusted basis (ii) Excess of col. (ii) Over col. (j), if any coll. (ii) Gains (Col. (ii) gain minus coll. (iii), but not less than -0-) or Losses (from col. (iii))  (g) FMV as of 12/3 1/69 (ii) Adjusted basis (ii) Excess of col. (ii) Over col. (j), if any coll. (iii) (iii) Gains (Col. (iii)) gain minus coll. (iii) (iii) Gains (col. (iii)) gain minus coll. (iii) gain gains coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii)) gain minus coll. (iii) gain gains coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii)) gain minus coll. (iii) gain gain coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii) gain gain coll. (iii) Gains (col. (iii)) gain minus coll. (iii) Gains (col. (iii)) ga	b NC	NE							
e (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss)  8  Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 1/69.  (i) FMV as of 12/3 1/69 (j) Adjusted basis (k) Excess of col. (i) over col. (j), if any col. (k), but not less than -0-) or Lesses (from col. (h))  8  Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 1/69.  (i) FMV as of 12/3 1/69 (j) Adjusted basis (k) Excess of col. (i) over col. (j), if any col. (k), but not less than -0-) or Lesses (from col. (h))  8  10  11  2 Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 (if gain, also enter in Part I, line 8, column (c). See instructions 122(2(5) and (6): fir gain, also enter in Part I, line 8, column (c). See instructions (122(5) and (6): fir gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 and column (c). See instructions (122(5) and (6): fir gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 and column (c). See instructions (122(5) and (6): fir gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 and column (c). See instructions. If (loss), enter -0- in Part I, line 8 and column (c). See instructions. If (loss), enter -0- in Part I, line 8 and column (c). See instructions. If (loss), enter -0- in Part I, line 8 and column (c). See instructions. If (loss), enter -0- in Part I, line 1.  Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)  1a Exempt operating foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter -0- in Part I, line 7 in Part I, lin	_c								
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis (li) plus (f) minus (g))  a  b  c  d  e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (l) Adjusted basis as of 12/31/69 (l) Adjusted basis as of 12/31/69 (l) Fxcess of col. (i) over col. (j), if any  Expert visual gain net income or (net capital loss) (l) Expert in Part I, line 7 (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))  8 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 7 (line 8).  Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)  1a Exempt operating foundations described in section 4940(1)/2), check here and enter "N/A" on line 1.  Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)  b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0-)  6 Ceredits/Payments:  a 2022 estimated tax payments and 2021 overpayment credited to 2022  6 Ba	<u>d</u>								
(e) plus (t) minus (g))  a	e								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69	(e) Gross sales price								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69 (i) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Excess of col. (i) over col. (j), if any column (c). (k), but not less than -0-) or Lossee (from col. (h))  2 Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 (if (loss), enter -0- in Part I, line 7 (if (loss), enter -0- in Part I, line 7 (if (loss), enter -0- in Part I, line 8, column (c). See instructions. 11 (loss), enter -0- in Part I, line 8 (loss) (if gain, also enter in Part I, line 8, column (c). See instructions. 11 (loss), enter -0- in Part I, line 8 (loss) (if gain, also enter in Part I, line 8, column (c). See instructions. 11 (loss), enter -0- in Part I, line 8 (loss), enter -0- in Part I, line 1 (loss), enter -0	<u>a</u>								
d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any  col. (k), but not less than -0-) or Losses (from col. (h))  a  b  c  d  d  e  2 Capital gain net income or (net capital loss)  (if gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8, column (c). See instructions if (loss), enter -0- in Part I, line 7 If gain, also enter in Part I, line 8, column (c). See instructions if (loss), enter -0- in Part I, line 8  Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)  1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.  Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)  1a Exempt operating foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  6 Credits/Payments:  a 2022 estimated tax payments and 2021 overpayment credited to 2022  6a	b								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.	<u>C</u>								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (i) Adjusted basis as of 12/31/69  (ii) FMV as of 12/31/69  (iii) FMV as of 12/31/69  (iv) FMV as of 12	d								
(i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iv) Excess of col. (i) over col. (ii), if any  col. (iii), if any  col. (iii), but not less than -0-) or Losses (from col. (iii))  col. (iii), if any  col. (iii), if any  col. (iii), if any  col. (iii), but not less than -0-) or Losses (from col. (iiii))  col. (iii), if any  col. (iii)  col. (iii									
(i) FMV as of 12/31/69	Complete only for assets showi	ing gain in column (h) and owned by	the foundation or	n 12/31/6	59.				
b c d d e e e e e e e e e e e e e e e e e	(i) FMV as of 12/31/69						CO		
Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7  It (loss), enter -0- in Part I, line 7  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8  Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)  1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.  Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)  b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments:  a 2022 estimated tax payments and 2021 overpayment credited to 2022  b Exempt foreign organizations - tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6 athrough 6d  8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount overpaid  10	<u>a</u>								
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Yes   No any political campaign?   Yes   No any political campaign?   Yes   No any political campaign?   Is   X   X		TO THE CONTROL OF THE PROPERTY	_	<b>\</b>	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition   1 th   X    If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation in connection with the activities.  Did the foundation in connection with the activities.  Did the foundation is connection with the activities.  Did the foundation manual by a paid by the foundation during the year for political expenditure tax imposed on foundation managers.  S	1a			Yes	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation file Form 119-0P.0 for this year?  1 to 1x		any political campaign?	1a		
distributed by the foundation in connection with the activities.  6 Did the foundation file Form 1120-POL for this year?  (1) On the foundation.  9 O (2) On foundation managers.  9 O e.  10 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  10 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.  10 O 2  12 Has the foundation engaged in any activities that have not previously been reported to the IRS?  11 Yes; Tatach a detailed description of the activities.  13 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytews, or other similar instruments? If Yes; Afacta a conformed copy of the changes  13 X  14 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  15 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  16 Are the requirements of section 508(e) (retailing to sections 4941 through 4945) satisfied either:  18 Ps y language in the poverning instrument, or  19 Ps y state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  19 Ps y state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  10 Ps y state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  10 Ps y state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  10 Ps y state legislation that effectively amends the governing instrument or so that the condition with the state law remain in the governing instrument	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		<u> </u>
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d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. S	C	Did the foundation file Form 1120-POL for this year?	1c		X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. Solutions of the activities.  2					
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If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  3 X  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  N/A  4b S  5 Was there a fliquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by *General Instruction *T.*  6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:  • By state legislation that effectively amends the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV  7 X  3a Enter the states to which the foundation reports or with which it is registered. See instructions.  OH  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General (or designate)  of each state as required by *General Instruction GP** If "No," attach explanation  SEE STATEMENT 5  8b X  9 Is the foundation claiming status as a private operating foundation within the meaning of section 942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII  9 X  10 Did any persons become substantial contributors during the tax year? "** "Yes," attach a scapulated person had advisory privileges?  If "Yes," attach the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach the foundation make a distribution to a donor advised fund over which the foundation or a dis	2		2		Х
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  bif "Yes," has it filled a tax return on Form 990-P1 for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by <i>General Instruction T</i> .  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV  7 Did the foundation that in the state is which the foundation reports or with which it is registered. See instructions.  OH  b) If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation  SEE STATEMENT 5  8b					
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section 512(b)(13)? If "Yes," attach schedule. See instructions  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  12 X  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address  N/A  14 The books are in care of GREG RUF  Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here  and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank,  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country  11 X  X    X   X   X   X   X   X   X   X			10	X	
Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address  N/A  Telephone no. 614-205-0600  Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  ZIP+4 43017  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	11				
If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address N/A  14 The books are in care of GREG RUF  Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u> </u>
13 X  Website address N/A  14 The books are in care of GREG RUF  Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			_
Website address N/A  14 The books are in care of GREG RUF Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		If "Yes," attach statement. See instructions	12		X
Telephone no. 614-205-0600  Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at 7826 KATE BROWN DRIVE, DUBLIN, OH  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country					
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 N/A  16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	14			<u>600</u>	
and enter the amount of tax-exempt interest received or accrued during the year  15 N/A  16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		Located at 7826 KATE BROWN DRIVE, DUBLIN, OH ZIP+4 43	<u> 3017</u>		
and enter the amount of tax-exempt interest received or accrued during the year  15 N/A  16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here			
At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		the contract of the contract o	N	/A	
securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16			Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			16		X
foreign country					
			rm <b>99</b> 0	)-PF	(2022)

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Form 990-PF (2022)

Part VI-B Staten

Part VI-B	Statements Regarding Activities for Which Form 4720 May Be Required			
File Form	4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the	year, did the foundation (either directly or indirectly):			
(1) Engag	e in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
(2) Borrov	noney from, lend money to, or otherwise extend credit to (or accept it from)			
a disqı	ialified person?	1a(2)		X
(3) Furnis	n goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Х	
(4) Pay co	mpensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		X
(5) Transf	er any income or assets to a disqualified person (or make any of either available			
for the	benefit or use of a disqualified person)?	1a(5)		X
(6) Agree	to pay money or property to a government official? (Exception. Check "No"			
if the f	oundation agreed to make a grant to or to employ the official for a period after			
termin	ation of government service, if terminating within 90 days.)	1a(6)		X
<b>b</b> If any answ	er is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
section 53.	4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
<b>c</b> Organizatio	ns relying on a current notice regarding disaster assistance, check here			
<b>d</b> Did the fou	ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the	irst day of the tax year beginning in 2022?	1d		X
2 Taxes on fa	ilure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in s	ection 4942(j)(3) or 4942(j)(5)):			
a At the end	of tax year 2022, did the foundation have any undistributed income (Part XII, lines			
6d and 6e)	for tax year(s) beginning before 2022?	2a		X
If "Yes," list	the years , , , , ,			
<b>b</b> Are there a	ny years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation o	assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement -	see instructions.) N/A	2b		
c If the provi	sions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	, <u> </u>			
3a Did the fou	ndation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the	/ear?	3a		X
<b>b</b> If "Yes," did	it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 19	69; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
Schedule C	, to determine if the foundation had excess business holdings in 2022.) N/A	3b		
	ndation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
<b>b</b> Did the fou	ndation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
had not be	en removed from jeopardy before the first day of the tax year beginning in 2022?	4b		X
	F.	orm <b>990</b>	)-PF	(2022)

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Part VI-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		Vaa	Na
5a During the year, did the foundation pay or incur any amount to:	40.457.330			F - (4)	Yes	No X
<ul><li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li><li>(2) Influence the outcome of any specific public election (see section 4955); or</li></ul>				5a(1)		
				5a(2)		X
any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes?						
(4) Provide a grant to an organization other than a charitable, etc., organization described in section						
4945(d)(4)(A)? See instructions						Х
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for						X
the prevention of cruelty to children or animals?						
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und		-	BT / 7			
section 53.4945 or in a current notice regarding disaster assistance? See instru c Organizations relying on a current notice regarding disaster assistance, check h				5b		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr						
expenditure responsibility for the grant?			N/A	5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on					
a personal benefit contract?				6a		Х
$\boldsymbol{b}$ Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b		X
If "Yes" to 6b, file Form 8870.						
7a At any time during the tax year, was the foundation a party to a prohibited tax s				7a		_X_
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$				8		Х
Part VII Information About Officers, Directors, Truste	es. Foundation Mar	nagers. Highly		0		21
Paid Employees, and Contractors	<b>,</b>	<b>3,3,</b>				
1 List all officers, directors, trustees, and foundation managers and the	eir compensation.					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plan and deferred	o l	(e) Exp ccount,	ense other
(a) Name and address	to position	enter -0-)	and deterred compensation		allowai	
SEE STATEMENT 7		72,000.	0			^
SEE STATEMENT /		12,000.	0	+		0.
2 Compensation of five highest-paid employees (other than those incl	udad an lina 1) If nana	ontor "NONE "				
	(b) Title, and average		(d) Contributions to employee benefit pla	0	<b>(e)</b> Exp	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plai and deferred compensation	l a	ccount, allowai	other
NONE	devoted to position		Compensation	+	unowa	1000
				$\perp$		
				$\perp$		
				+		
Total number of other employees paid over \$50,000	I	1		Г		0
			For	m <b>99</b> 0	)-PF	(2022)

Part VII	Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five higher	st-paid independent contractors for professional services. If none, enter	r "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SUNSTRE	AM CONSULTING	( ) ( )	
	DRIVE, TILTON, NH 03276	CONSULTING	89,081.
		_	
	( )		0
Part VIII-A	of others receiving over \$50,000 for professional services Summary of Direct Charitable Activities		]
	tion's four largest direct charitable activities during the tax year. Include relevant statis	etical information such as the	
	anizations and other beneficiaries served, conferences convened, research papers prod		Expenses
1 EDUCAT	ION REGARDING DILATED CARDIOMYOPATHY V	IA WEBSITE.	
			303,236.
2			
3			
4			
Part VIII-E	Summary of Program-Related Investments		
	vo largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N	/A		
2			
	am-related investments. See instructions.		
3			
Total Add lin	and 1 through 0		0.

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P	Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign for	undations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	145,487.
	Fair market value of all other assets (see instructions)	1c	
	Total (add lines 1a, b, and c)	1d	145,487.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	145,487.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	2,182.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	143,305.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	7,165.
P	Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	and certain	
	foreign organizations, check here X and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	
2a	Tax on investment income for 2022 from Part V, line 5		
b			
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	
P	Part XI Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	231,235.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII. line 4	4	231,235.

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Part XII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
Dietributable amount for 2022 from Part V	Corpus	Years prior to 2021	2021	2022
1 Distributable amount for 2022 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only				
<b>b</b> Total for prior years:				
b rotal for prior yours.				
3 Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017				
<b>b</b> From 2018				
<b>c</b> From 2019				
<b>d</b> From 2020	_			
e From 2021				
f Total of lines 3a through e				
4 Qualifying distributions for 2022 from				
Part XI, line 4: \$ 231,235.				
a Applied to 2021, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus				
(Election required - see instructions)	0.			
<b>d</b> Applied to 2022 distributable amount				0.
e Remaining amount distributed out of corpus	231,235.			
5 Excess distributions carryover applied to 2022				
(If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	231,235.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2021. Subtract line				
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2022. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2023				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2017				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2023.	221 225			
Subtract lines 7 and 8 from line 6a	231,235.			
10 Analysis of line 9:				
a Excess from 2018	-			
b Excess from 2019				
c Excess from 2020 d Excess from 2021				
e Excess from 2022 231, 235.				

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fc	oundation, and the ruling is effective for	2022, enter the date of the	ruling	11/2	25/17	
	heck box to indicate whether the found <u>a</u>					(2(j)(5)
	nter the lesser of the adjusted net	Tax year		Prior 3 years	W. ,	<i>V</i> / <i>V</i>
	come from Part I or the minimum	(a) 2022	(b) 2021	(c) 2020	(d) 2019	(e) Total
in	vestment return from Part IX for					
ea	ach year listed	2,065.	0.	0.	0.	2,065.
	5% (0.85) of line 2a	1,755.	0.	0.	0.	1,755.
	ualifying distributions from Part XI,					•
	ne 4, for each year listed	231,235.	160,540.	39,909.	20,784.	452,468.
	mounts included in line 2c not			•		•
U:	sed directly for active conduct of					
	xempt activities	0.	0.	0.	0.	0.
	ualifying distributions made directly					
	or active conduct of exempt activities.					
	ubtract line 2d from line 2c	231,235.	160,540.	39,909.	20,784.	452,468.
<b>3</b> C	omplete 3a, b, or c for the	,	,	,	,	•
	ternative test relied upon: Assets" alternative test - enter:					
	1) Value of all assets	228,445.	84,513.	131,503.	34,887.	479,348.
	2) Value of assets qualifying	,	, -	,	,	- , -
(2	under section 4942(j)(3)(B)(i)					0.
	Indowment" alternative test - enter					
	/3 of minimum investment return hown in Part IX, line 6, for each year					
	sted	4,777.	3,448.	2,412.	498.	11,135.
	Support" alternative test - enter:					
(1	1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					0.
(2	2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					0.
(3	3) Largest amount of support from					
	an exempt organization					0.
(4	1) Gross investment income					0.

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

#### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

#### GREGORY A. RUF

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### NONE

#### 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
- **b** The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Form 990-PF (2022) DCM FOUNDATION

Supplementary Information (continued) Part XIV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year NONE 0. Total 3a **b** Approved for future payment NONE Total

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## Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
•	( <u>a</u> )	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a CONSULTING REVENUE	541700				2,065
b					
C					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0.		0.	2,065
3 Total. Add line 12, columns (b), (d), and (e)				13	2,065

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.									
	the foundation's exempt purposes (other than by providing funds for such purposes).								
11	REVENUE	FROM	PHARMACE	UTICAL	SURVEYS	RELATED	то	DILATED	CARDIOMYOPATHY
-									
					_				

Form 990-PF (2022) Page 13 Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: Х (1) Cash \_\_\_\_\_ X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization Х 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) X (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees X (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no. (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? **b** If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below? See instr. and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign Here PRESIDENT X Yes Signature of officer or trustee Title Date Check if PTIN Print/Type preparer's name Preparer's signature Date self- employed Paid 02/06/23 P00014949 JANE E. PFEIFER JANE E. PFEIFER **Preparer** Firm's name CLARK, SCHAEFER, HACKETT & CO. Firm's EIN 31-0800053 **Use Only** 

Form **990-PF** (2022)

Phone no. 614-885-2208

Firm's address 4449 EASTON WAY, SUITE 400 COLUMBUS, OH 43219

#### Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization **Employer identification number** DCM FOUNDATION 82-3562019 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

## DCM FOUNDATION

82-3562019

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TENAYA THERAPEUTICS  171 OYSTER POINT BLVD, STE 500  SOUTH SAN FRANCISCO, CA 94080	\$ 65,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	PFIZER  235 E. 42ND ST.  NEW YORK, NY 11017	\$ 89,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	BRISTOL MYERS SQUIBB  345 PARK AVENUE  NEW YORK, NY 10154	\$ 49,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	NOVARTIS  1 SOUTH RIDGEDALE AVE, BUILDING 122  EAST HANOVER, NJ 07936	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	RENOVACOR  9 CEDARBROOK DRIVE  CRANBURY, NJ 08512	\$ 72,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
223452 11-15	MERCK  126 EAST LINCOLN, PO BOX 2000  RAHWAY, NJ 07065	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

Name of organization Employer identification number

DCM	FOUNDATION	82-3562019

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CTI  100 EAST RIVERCENTER BLVD  COVINGTON, KY 41011	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	BECKY AND RYAN GRACIANO  9450 SW GEMINI DR #63532  BEAVERTON, OR 97008	\$\$_	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	- Nume, address, and Zir + 4	\$	Person Payroll Ocomplete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

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## DCM FOUNDATION

82-3562019

Part II	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	460 SHARES OF GENERAL DYNAMICS STOCK	_	
8			01/05/22
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
223/53 11 <sub>-</sub> 15			Schedule B (Form 990) (2022)

Page 4

Name of organization **Employer identification number** DCM FOUNDATION 82-3562019 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF	OTHER I	INCOME	<u> </u>	STATEMENT 1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CONSULTING REVENUE		2,065.	0.	2,065.
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	2,065.	0.	2,065.
FORM 990-PF	LEGAI	L FEES	<u> </u>	STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
LEGAL FEES	4,722.	. 0	. 0.	4,722.
TO FM 990-PF, PG 1, LN 16A =	4,722.	. 0	0	4,722.
FORM 990-PF	A COOLINE	ING REEC		CMAMEMEN 2
FORM 990-PF	ACCOUNTI	ING FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	5,012.	. 0	. 0.	5,012.
TO FORM 990-PF, PG 1, LN 16B	5,012.	. 0	. 0.	5,012.

FORM 990-PF	OTHER EXPENSES STA				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AWARENESS AND ADVOCACY FEES INSURANCE MISCELLANEOUS OFFICE SUPPLIES CONSULTING CONTRACTORS EDUCATION	111,346. 105. 534. 9,258. 260. 81,480. 8,450. 5,700.	0. 0. 0. 0.	0. 0. 0. 0. 0.	111,346. 105. 534. 9,258. 260. 81,480. 8,450. 5,700.	
TO FORM 990-PF, PG 1, LN 23	217,133.	· <del></del>	0.	217,133.	

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FORM 990-PF	EXPLANATION	${\tt CONCERNING}$	VI-A,	LINE	8B	STATEMENT	5

#### **EXPLANATION**

THE OHIO ATTORNEY GENERAL OFFICE DOES NOT REQUIRE A COPY OF THE FEDERAL RETURN TO BE PROVIDED WITH THE ANNUAL FILING OF THE OHIO ATTORNEY GENERAL REPORT.

	F SUBSTANTIAL CONTRIBUTORS STATEMENT 6 PART VI-A, LINE 10
NAME OF CONTRIBUTOR	ADDRESS
GREGORY RUF	7826 KATE BROWN DR. DUBLIN, OH 43017
INVITAE	1400 16TH ST. SOUTH SAN FRANCISCO, CA 94103
KATHY CRISPELL	11358 SE HIGHLAND LOOP CLACKAMAS, OR 97015
MY OKARDIS	1000 SIERRA POINT PKWY BRISBANE, CA 94005
PFIZER	235 E. 42ND ST. NEW YORK, NY 11017
TENAYA THERAPEUTICS	171 OYSTER POINT BLVD, STE 500 SOUTH SAN FRANCISCO, CA 94080
BRISTOL MYERS SQUIBB	345 PARK AVENUE NEW YORK, NY 10154
NOVARTIS	1 SOUTH RIDGEDALE AVE, BUILDING 122 EAST HANOVER, NJ 07936

	OF OFFICERS, DIR FOUNDATION MANAG	STATEMENT 7		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GREGORY A. RUF 7826 KATE BROWN DRIVE DUBLIN, OH 43017	PRESIDENT 1.00	72,000.	0.	0.
RAY E. HERSHBERGER 2425 MARBLEVISTA BLVD. COLUMBUS, OH 43204	SECRETARY 1.00	0.	0.	0.
GREGORY L. HERSHBERGER 5815 SHADOW LANE LINCOLN, NE 68516	TREASURER 1.00	0.	0.	0.
KATHY CRISPELL 311 RED TAIL RIDGE RD COLFAX, WA 99111	VICE PRESIDENT 1.00	0.	0.	0.
LANCE MURPHY 11906 LAURIE LANE HOUSTON, TX 77024	BOARD MEMBER 1.00	0.	0.	0.
ANDREA GAVIN 3805 SAUL ROAD KENSINGTON, MD 20895	BOARD MEMBER 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	_ , PART VII	72,000.	0.	0.